

# Financial Agreement Form

Patient Name: \_\_\_\_\_ Scheduled Appointments:  
\_\_\_\_\_

Date of Pre-Authorization: \_\_\_\_/\_\_\_\_/\_\_\_\_ Insurance Company:  
\_\_\_\_\_

Type of Treatment Rendered  
\_\_\_\_\_

**Total Fee:** \$ \_\_\_\_\_

**Insurance estimated payment:** \$ \_\_\_\_\_

**Insurance Adjustment:** \$ \_\_\_\_\_

**Patient estimated responsibility:** \$ \_\_\_\_\_

**Option A**

Payment made at time of service \$ \_\_\_\_\_ (with 10% discount) \_\_\_\_\_

*\*When co-payment is greater than \$500.00 a 10% pre-payment courtesy will be available when payment is made in full at treatment start with a check and or cash. This cannot apply to those receiving other discounts, such as InHouse Discount Plan.*

**Option B – Payments divided up over 3 payments**

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 50%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 25%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 25%

**Option C – Care Credit** application for payment plan. Payment is due at time of service (minimum \$300, interest free)

Total Estimated Patient Balance: \$ \_\_\_\_\_

Est. Monthly Payment: \$ \_\_\_\_\_

**Option D – Debit Card:**

Est. Monthly Payment \$ \_\_\_\_\_

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

**Signature of Cardholder** \_\_\_\_\_

**Option E – Credit Card Authorization**

I hereby authorize my credit card to be charged for the above amounts on the above stated dates, in order to complete payment of the written fees (card authorization with information on separate form)

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

Date: \_\_\_\_/\_\_\_\_/\_\_\_\_ \$ \_\_\_\_\_ Balance \$ \_\_\_\_\_ 33.3%

I understand that I am responsible for all fees incurred for the above treatment and agree to pay according to the option I have chosen. I realize I am responsible for the remaining balance. **Any account balance that becomes delinquent over sixty days after this agreement will incur a 20% finance charge. Additional charges may occur if the account is turned over for collection.**

Signature \_\_\_\_\_ Date

\_\_\_\_\_